

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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REVISED AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

**Thursday, December 2, 2010 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)**

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Oscar Sablan, M.D.
Ronald Joseph
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

Presented by

1. Call to Order and Roll Call (CHFFA)
2. Approval of the Minutes from the October 28, 2010 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - Providence Health & Services, Series 1996, Series 2008C Bonds, Series 2009B – Replace Bond Trustee
 - CHFFA Fees Update
 - Other Business

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution 2010-33

Barbara J. Liebert

Resolution of the California Health Facilities Financing Authority
Delegating Certain Powers and Authorizing Certain Actions
Related to Bond Financings (Action Item)

- 5a. Resolution No. 358
Fellowship Homes (Modesto, CA)

Yassar Dahbour &
Carolyn Aboubechara

Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Insured Revenue Bonds for Fellowship
Homes.

Request for Bond Issuance in an Amount Not to Exceed \$3,205,000
(Action Item)

- 5b. Resolution No. 359
TLC Child and Family Services (Sebastopol CA)
Resolutions of the California Health Facilities Financing Authority
Relating to the Issuance of Insured Revenue Bonds for TLC Child and
Family Services.
Request for Bond Issuance in an Amount Not to Exceed \$2,745,000
(Action Item)
Yassar Dahbour &
Carolyn Aboubechara
6. ~~Resolution No. HII-261~~
~~Family Healthcare Network, Farmersville, CA~~
~~Resolution Approving Execution and Delivery of HELP II Loan~~
~~Program Agreements with Certain Participating Health Institutions~~
~~Request Approval of a HELP II Loan in an Amount Not to Exceed~~
~~\$750,000 (Action Item)~~
Carolyn Aboubechara
7. Amendment to Resolution No. HII-213A
Central City Community Health Center, Inc., Los Angeles, CA
Resolution of the California Health Facilities Financing Authority
Amending the Loan and Security Agreement for Central City
Community Health Center (HII-213) to Allow for a Utilities Lien on
the Project property and Subordination of Lien on Gross Revenue
Pledge (Action Item)
Marissa Sequiera
8. Amendment to Resolution No. HII-259
The Last Frontier Health Care District, Alturas, CA
Amendment to Resolution Approving Execution and Delivery of
HELP II Loan Program Agreements with Certain Participating Health
Institutions to Adjust the Security (Release of Department of Health
Care Services Intercept) Provided by the District (Action Item)
Barbara J. Liebert
9. Other Business
10. Public Comment
11. Adjournment

***NOTE:** Items designated as for information are appropriate for action by the Authority
if the Authority chooses to take action. Items may be taken out of order.

NOTICE

The next CHFFA meeting is scheduled for **January 27, 2011**. To be included on the agenda, please submit applications, fees and other documents **no later than January 1, 2011**. For **HELP II loans**, please submit your application, fees and other documents no later than **December 20, 2010**.

January 27, 2011	February 24, 2011	March 24, 2011
April 28, 2011	May 26, 2011	June 30, 2011
July 28, 2011	August 25, 2011	September 29, 2011
October 27, 2011	December 1, 2011	

For additional information regarding this notice, please contact Rosalind Brewer, Deputy Executive Director, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.